



## REIT Data as of 06/30/2025

REIT	Ticker	Total MTD Return	Total YTD Return	Price/ 2025 FFO (x)	NAV Premium/Discount	Dividend Yield	Property Type	Capitalization
Presidio Property Trust	SQFT	-11.36%	-34.62%	7.47	NA	0.0%	Diversified	Micro Cap
Medalist Diversified REIT	MDRR	-11.16%	-20.62%	N/A	NA	2.6%	Diversified	Micro Cap
Equinix, Inc. (REIT)	EQIX	-10.50%	-14.74%	28.62	-4.49%	2.4%	Data Center	Large Cap
Franklin Street Properties Corp.	FSP	-9.89%	-9.30%	18.22	NA	2.4%	Office	Micro Cap
Generation Income Properties	GIPR	-7.65%	-19.78%	NA	NA	0.0%	Triple Net	Micro Cap
Global Self Storage	SELF	-6.07%	2.94%	14.83	-43.79%	5.4%	Self-Storage	Micro Cap
Mid-America Apartment Communities, Inc.	MAA	-5.52%	-2.33%	16.87	-9.67%	4.1%	Multifamily	Large Cap
National Storage Affiliates Trust	NSA	-5.40%	-12.82%	13.79	-19.55%	7.1%	Self-Storage	Mid Cap
Rayonier Inc.	RYN	-5.30%	-13.17%	16.31	-35.23%	4.9%	Timber	Mid Cap
Sila Realty Trust	SILA	-5.02%	0.44%	11.01	-20.16%	6.8%	Health Care	Small Cap
Centerspace	CSR	-4.37%	-6.73%	12.18	-22.58%	5.1%	Multifamily	Small Cap
CTO Realty Growth	CTO	-4.37%	-8.75%	9.37	-26.06%	8.8%	Shopping Center	Small Cap
Medical Properties Trust, Inc.	MPW	-3.98%	12.60%	7.56	27.19%	7.4%	Health Care	Small Cap
Getty Realty Corp.	GTY	-3.95%	-5.29%	11.98	-12.54%	6.8%	Triple Net	Small Cap
Independence Realty Trust, Inc.	IRT	-3.92%	-9.28%	15.05	-13.58%	3.8%	Multifamily	Mid Cap
American Homes 4 Rent	AMH	-3.92%	-1.99%	19.66	-12.53%	3.3%	Single Family Housing	Large Cap
Public Storage	PSA	-3.90%	-0.01%	17.51	-7.56%	4.1%	Self-Storage	Large Cap
Clipper Realty Inc.	CLPR	-3.42%	-15.87%	11.12	-50.54%	10.4%	Diversified	Micro Cap
Camden Property Trust	CPT	-3.19%	-1.14%	16.59	-15.68%	3.7%	Multifamily	Large Cap
Equity Residential	EQR	-2.79%	-3.14%	17.02	-13.87%	4.1%	Multifamily	Large Cap
Global Net Lease, Inc.	GNL	-2.71%	10.46%	12.21	-33.95%	10.1%	Triple Net	Small Cap
Agree Realty Corporation	ADC	-2.63%	5.84%	17.17	12.40%	4.2%	Triple Net	Mid Cap
Acadia Realty Trust	AKR	-2.54%	-21.57%	13.75	-16.51%	4.3%	Shopping Center	Small Cap
Prologis, Inc.	PLD	-2.27%	1.31%	18.37	-10.95%	3.8%	Industrial	Large Cap
Equity LifeStyle Properties, Inc.	ELS	-2.18%	-5.90%	20.09	-11.13%	3.3%	Manufactured Housing	Large Cap
InnSuites Hospitality Trust	IHT	-2.17%	4.54%	N/A	NA	0.9%	Hotel	Micro Cap
Lexington Realty Trust	LXP	-2.16%	5.00%	13.03	-24.72%	6.5%	Diversified	Mid Cap
Alpine Income Property Trust	PINE	-2.15%	-9.10%	8.48	-27.68%	7.7%	Triple Net	Micro Cap
Sunstone Hotel Investors, Inc.	SHO	-2.12%	-25.22%	9.72	-35.44%	4.1%	Hotel	Mid Cap
National Health Investors, Inc.	NHI	-2.05%	3.73%	14.92	29.44%	5.1%	Health Care	Mid Cap
Invitation Homes Inc.	INVH	-1.81%	4.38%	17.10	-17.57%	3.5%	Single Family Housing	Large Cap
First Industrial Realty Trust, Inc.	FR	-1.73%	-2.30%	16.57	-15.82%	3.7%	Industrial	Mid Cap
LTC Properties, Inc.	LTC	-1.67%	3.49%	12.97	-1.30%	6.6%	Health Care	Small Cap
InvenTrust Properties	IVT	-1.61%	-7.53%	14.76	-14.20%	3.5%	Shopping Center	Small Cap
Veris Residential	VRE	-1.51%	-9.56%	23.93	-31.50%	2.1%	Multifamily	Small Cap
UDR, Inc.	UDR	-1.45%	-3.91%	16.28	-13.79%	4.2%	Multifamily	Large Cap
Extra Space Storage Inc.	EXR	-1.39%	0.74%	18.07	-3.96%	4.4%	Self-Storage	Large Cap
PotlatchDeltic Corporation	PCH	-1.33%	-0.14%	13.85	-31.85%	4.7%	Timber	Mid Cap
Four Corners Property Trust, Inc.	FCPT	-1.25%	1.70%	15.71	6.08%	5.3%	Triple Net	Mid Cap
Modiv Industrial	MDV	-1.20%	-1.64%	9.58	-30.62%	8.3%	Industrial	Micro Cap
Ventas, Inc.	VTR	-1.01%	8.80%	18.35	19.50%	3.0%	Health Care	Large Cap
Chatham Lodging Trust	CLDT	-0.98%	-20.12%	7.01	-39.11%	5.2%	Hotel	Small Cap
Omega Healthcare Investors, Inc.	OHI	-0.95%	0.41%	12.32	26.42%	7.3%	Health Care	Mid Cap
Phillips Edison & Company	PECO	-0.92%	-4.86%	13.68	-4.79%	3.5%	Shopping Center	Mid Cap
Essential Properties Realty Trust	EPRT	-0.89%	3.90%	16.15	19.32%	3.8%	Triple Net	Mid Cap
Weyerhaeuser Company	WY	-0.85%	-7.37%	16.90	-32.10%	3.3%	Timber	Large Cap
AvalonBay Communities, Inc.	AVB	-0.74%	-5.93%	17.83	-10.21%	3.4%	Multifamily	Large Cap
One Liberty Properties, Inc.	OLP	-0.69%	-9.21%	13.04	-18.01%	7.5%	Triple Net	Small Cap
Power REIT	PW	-0.64%	-18.65%	N/A	NA	0.0%	Infrastructure	Micro Cap
CubeSmart	CUBE	-0.61%	1.67%	N/A	-8.29%	4.9%	Self-Storage	Mid Cap
EastGroup Properties, Inc.	EGP	-0.61%	5.84%	18.74	-5.86%	3.4%	Industrial	Mid Cap
Federal Realty Investment Trust	FRT	-0.51%	-13.32%	13.27	-21.43%	4.6%	Shopping Center	Mid Cap
NexPoint Residential Trust, Inc.	NXRT	-0.50%	-17.90%	12.90	-30.57%	6.1%	Multifamily	Small Cap
Welltower Inc.	WELL	-0.36%	23.09%	30.65	90.72%	1.7%	Health Care	Large Cap
Regency Centers Corporation	REG	-0.29%	-1.74%	15.75	-7.19%	4.0%	Shopping Center	Large Cap
Simon Property Group, Inc.	SPG	-0.13%	-4.23%	12.97	-2.76%	5.2%	Malls	Large Cap
UMH Properties, Inc.	UMH	0.00%	-8.79%	16.94	-19.67%	5.4%	Manufactured Housing	Small Cap

Kimco Realty Corporation	KIM	0.05%	-8.16%	12.19	-19.68%	4.8%	Shopping Center	Large Cap
Alexander's, Inc.	ALX	0.06%	17.52%	17.77	30.09%	8.0%	Diversified	Small Cap
Elme Communities	ELME	0.12%	6.41%	16.86	-21.29%	4.5%	Diversified	Small Cap
Terreno Realty Corporation	TRNO	0.25%	-3.62%	21.60	-9.23%	3.5%	Industrial	Mid Cap
Host Hotels & Resorts, Inc.	HST	0.45%	-9.94%	8.03	-32.94%	5.2%	Hotel	Large Cap
Uniti Group Inc.	UNIT	0.47%	-21.45%	3.38	NA	0.0%	Infrastructure	Small Cap
Gladstone Commercial Corporation	GOOD	0.56%	-8.13%	10.24	-11.82%	8.4%	Triple Net	Small Cap
OUTFRONT Media Inc. (REIT)	OUT	0.61%	-7.03%	8.59	NA	7.4%	Advertising	Mid Cap
Plymouth Industrial REIT, Inc.	PLYM	0.62%	-7.08%	8.38	-31.13%	6.0%	Industrial	Small Cap
Armada Hoffer Properties, Inc.	AHH	0.72%	-30.21%	6.56	-48.01%	8.2%	Diversified	Small Cap
Essex Property Trust, Inc.	ESS	0.73%	1.91%	17.79	-6.26%	3.6%	Multifamily	Large Cap
American Assets Trust, Inc.	AAT	0.76%	-22.27%	10.08	-43.53%	6.9%	Diversified	Small Cap
Alexander & Baldwin, Inc.	ALEX	0.81%	3.08%	15.29	-30.60%	5.0%	Diversified	Small Cap
Paramount Group, Inc.	PGRE	0.83%	23.48%	11.58	-33.70%	0.0%	Office	Small Cap
W. P. Carey Inc.	WPC	0.83%	17.79%	12.99	7.89%	5.8%	Triple Net	Large Cap
BRT Apartments Corp.	BRT	0.84%	-10.61%	13.25	-40.71%	6.4%	Multifamily	Small Cap
Macerich Company	MAC	1.07%	-17.12%	10.86	-21.48%	4.2%	Malls	Mid Cap
Park Hotels & Resorts Inc.	PK	1.16%	-23.77%	5.22	-51.93%	9.8%	Hotel	Mid Cap
JBG SMITH Properties	JBGS	1.17%	13.82%	30.35	-33.96%	4.0%	Diversified	Small Cap
Healthpeak Properties	DOC	1.17%	-10.76%	9.48	-25.47%	7.0%	Health Care	Mid Cap
SBA Communications Corporation (REIT)	SBAC	1.27%	16.39%	19.98	-26.91%	1.9%	Infrastructure	Large Cap
DiamondRock Hospitality Company	DRH	1.31%	-13.39%	7.61	-35.67%	4.2%	Hotel	Small Cap
Curblin Properties Corp.	CURB	1.33%	-0.31%	22.56	-3.07%	2.8%	Shopping Center	Mid Cap
Saul Centers, Inc.	BFS	1.37%	-8.99%	11.34	NA	6.9%	Shopping Center	Small Cap
Apple Hospitality REIT, Inc.	APLE	1.38%	-21.09%	7.65	-33.91%	8.2%	Hotel	Mid Cap
Brandywine Realty Trust	BDN	1.42%	-18.21%	6.72	-48.96%	14.0%	Office	Small Cap
Vornado Realty Trust	VNO	1.51%	-9.04%	17.04	-22.98%	1.9%	Office	Mid Cap
COPT Defense Properties	CDP	1.58%	-8.90%	10.36	-19.02%	4.4%	Office	Mid Cap
Gaming and Leisure Properties, Inc.	GLPI	1.64%	0.07%	11.87	-3.94%	6.7%	Casino	Large Cap
Boston Properties, Inc.	BXP	1.66%	-6.61%	9.80	-17.52%	5.8%	Office	Large Cap
Whitestone REIT	WSR	1.67%	-10.13%	11.89	-31.30%	4.3%	Shopping Center	Small Cap
Farmland Partners Inc.	FPI	1.68%	-1.10%	41.11	-19.72%	2.1%	Land	Small Cap
Americold Realty Trust	COLD	1.75%	-20.39%	15.28	-38.91%	5.5%	Industrial	Mid Cap
Community Healthcare Trust Incorporated	CHCT	1.77%	-8.64%	8.65	-24.97%	11.3%	Health Care	Small Cap
RLJ Lodging Trust	RLJ	1.78%	-25.84%	4.97	-54.32%	8.2%	Hotel	Small Cap
Lamar Advertising Company (REIT)	LAMR	1.99%	2.38%	13.60	NA	5.1%	Advertising	Large Cap
Rexford Industrial Realty, Inc.	REXR	2.16%	-5.86%	14.89	-24.03%	4.8%	Industrial	Large Cap
Easterly Government Properties, Inc.	DEA	2.16%	-18.19%	7.45	-33.03%	8.1%	Office	Small Cap
Realty Income Corporation	O	2.23%	10.99%	13.54	-1.51%	5.6%	Triple Net	Large Cap
STAG Industrial, Inc.	STAG	2.32%	9.57%	14.60	-10.31%	4.1%	Industrial	Mid Cap
Digital Realty Trust, Inc.	DLR	2.35%	-0.19%	24.66	15.52%	2.8%	Data Center	Large Cap
CBL Properties	CBL	2.36%	-8.28%	3.50	NA	6.3%	Malls	Small Cap
Piedmont Office Realty Trust, Inc.	PDM	2.39%	-18.92%	5.12	-25.08%	0.0%	Office	Small Cap
Kite Realty Group Trust	KRG	2.40%	-8.00%	10.95	-23.18%	4.8%	Shopping Center	Mid Cap
Universal Health Realty Income Trust	UHT	2.47%	11.34%	N/A	NA	7.4%	Health Care	Small Cap
Brixmor Property Group Inc.	BRX	2.48%	-4.47%	11.73	-15.40%	4.4%	Shopping Center	Mid Cap
Tanger Factory Outlet Centers, Inc.	SKT	2.62%	-8.81%	13.59	-6.67%	3.8%	Shopping Center	Mid Cap
Broadstone Net Lease	BNL	2.70%	4.78%	10.48	-13.75%	7.2%	Triple Net	Mid Cap
Ryman Hospitality Properties, Inc.	RHP	2.79%	-3.13%	12.02	-19.90%	4.7%	Hotel	Mid Cap
Service Properties Trust	SVC	3.02%	-5.06%	2.80	NA	1.7%	Diversified	Small Cap
Lineage, Inc.	LINE	3.18%	-24.12%	18.66	-35.61%	4.8%	Industrial	Large Cap
Sun Communities, Inc.	SUI	3.31%	7.99%	19.27	-7.35%	3.3%	Manufactured Housing	Large Cap
Gladstone Land Corporation	LAND	3.36%	-3.69%	21.55	-27.89%	5.5%	Land	Small Cap
NNN REIT	NNN	3.40%	8.77%	12.76	-0.83%	5.4%	Triple Net	Mid Cap
Innovative Industrial Properties, Inc.	IIPR	3.44%	-11.27%	8.69	-18.57%	13.8%	Industrial	Mid Cap
Crown Castle International Corp. (REIT)	CCI	3.48%	16.15%	26.54	72.66%	4.1%	Infrastructure	Large Cap
Creative Media & Community Trust	CMCT	3.74%	-85.71%	NA	NA	0.0%	Office	Micro Cap
American Tower Corporation (REIT)	AMT	3.78%	22.43%	22.90	0.37%	3.1%	Infrastructure	Large Cap
Urban Edge Properties	UE	3.82%	-11.41%	13.28	-25.78%	4.1%	Shopping Center	Mid Cap

Xenia Hotels & Resorts, Inc.	XHR	3.92%	-13.45%	7.83	-24.35%	4.5%	Hotel	Small Cap
NewLake Capital Partners	NLCP	3.98%	-12.36%	8.22	-22.38%	11.9%	Industrial	Small Cap
VICI Properties Inc.	VICI	4.18%	14.63%	11.93	2.36%	5.3%	Casino	Large Cap
Safehold Inc.	SAFE	4.43%	-14.04%	9.41	-39.43%	4.6%	Land	Small Cap
Highwoods Properties, Inc.	HIW	4.68%	5.14%	9.17	-14.10%	6.4%	Office	Mid Cap
Strawberry Fields REIT	STRW	4.70%	2.46%	7.96	-8.33%	5.3%	Health Care	Micro Cap
Iron Mountain Incorporated	IRM	4.71%	-0.80%	29.51	29.38%	3.1%	Data Center	Large Cap
EPR Properties	EPR	5.14%	36.04%	11.49	12.00%	6.1%	Diversified	Mid Cap
Alexandria Real Estate Equities, Inc.	ARE	5.36%	-23.11%	7.89	-39.28%	7.3%	Office	Large Cap
Sabra Health Care REIT, Inc.	SBRA	5.49%	10.22%	12.61	29.63%	6.5%	Health Care	Mid Cap
American Healthcare REIT, Inc.	AHR	5.87%	31.23%	22.92	52.13%	2.7%	Health Care	Mid Cap
Empire State Realty Trust, Inc.	ESRT	6.05%	-20.94%	9.22	-37.82%	1.7%	Office	Small Cap
FrontView REIT	FVR	6.13%	-31.49%	10.67	-37.30%	7.2%	Triple Net	Micro Cap
Ashford Hospitality Trust, Inc.	AHT	6.36%	-16.27%	-1.57	NA	0.0%	Hotel	Micro Cap
Postal Realty Trust	PSTL	6.43%	17.15%	13.92	-21.31%	6.6%	Triple Net	Small Cap
Netstreit	NTST	6.54%	22.89%	13.22	-8.31%	5.0%	Triple Net	Small Cap
Cousins Properties Incorporated	CUZ	6.98%	0.20%	10.75	-0.80%	4.3%	Office	Mid Cap
Douglas Emmett, Inc.	DEI	7.03%	-16.97%	10.38	-29.65%	5.1%	Diversified	Mid Cap
Site Centers Corp.	SITC	7.47%	-16.22%	18.16	-28.93%	0.0%	Shopping Center	Mid Cap
CareTrust REIT, Inc.	CTRE	7.56%	15.70%	17.22	48.83%	4.4%	Health Care	Mid Cap
Kilroy Realty Corporation	KRC	8.23%	-12.42%	8.65	-29.66%	6.3%	Office	Mid Cap
Apartment Investment and Management Company	AIV	8.40%	1.58%	96.11	NA	0.0%	Multifamily	Small Cap
Peakstone Realty Trust	PKST	8.43%	23.53%	5.69	-38.96%	6.8%	Office	Small Cap
Pebblebrook Hotel Trust	PEB	8.93%	-26.13%	6.71	-48.52%	0.4%	Hotel	Small Cap
Seritage Growth Properties	SRG	9.22%	-25.24%	N/A	NA	0.0%	Triple Net	Small Cap
Healthcare Realty Trust Incorporated	HR	9.38%	-2.73%	10.05	-12.27%	7.8%	Health Care	Mid Cap
City Office REIT, Inc.	CIO	9.43%	0.92%	4.78	-54.52%	7.5%	Office	Micro Cap
SL Green Realty Corp.	SLG	9.49%	-6.48%	11.36	-17.40%	5.0%	Office	Mid Cap
Braemar Hotels & Resorts, Inc.	BHR	9.65%	-14.99%	5.57	NA	8.2%	Hotel	Micro Cap
Global Medical REIT Inc.	GMRE	11.60%	-5.75%	8.11	-33.24%	8.7%	Health Care	Small Cap
Orion Office REIT	ONL	12.57%	-41.51%	3.33	NA	3.8%	Office	Micro Cap
Diversified Healthcare Trust	DHC	14.38%	56.98%	12.20	-23.91%	1.1%	Health Care	Small Cap
Summit Hotel Properties, Inc.	INN	16.21%	-23.44%	5.65	-47.01%	6.3%	Hotel	Small Cap
Sotherly Hotels Inc.	SOHO	20.25%	2.00%	1.73	-56.82%	0.0%	Hotel	Micro Cap
Bluerock Homes Trust	BHM	22.53%	-3.73%	N/A	NA	4.0%	Single Family Housing	Micro Cap
Office Properties Income Trust	OPI	27.98%	-74.28%	0.23	NA	16.2%	Office	Micro Cap
Industrial Logistics Properties Trust	ILPT	38.30%	25.45%	6.84	-58.50%	0.9%	Industrial	Micro Cap
Hudson Pacific Properties, Inc.	HPP	47.31%	-9.57%	10.79	-33.58%	0.0%	Office	Small Cap
Wheeler Real Estate Investment Trust, Inc.	WHLR	52.26%	-98.72%	N/A	NA	0.0%	Shopping Center	Micro Cap
Equity Commonwealth	EQC	N/A	-10.73%	N/A	NA	NA	Office	Mid Cap
Retail Opportunity Investments Corp.	ROIC	N/A	0.75%	N/A	NA	NA	Shopping Center	Small Cap

Source: Table by Simon Bowler of 2nd Market Capital, Data compiled from S&P Global Market Intelligence LLC

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