



REIT Data as of 08/31/2025

REIT	Ticker	Total MTD Return	Total YTD Return	Price/ 2025 FFO (x)	NAV Premium/Discount	Dividend Yield	Property Type	Capitalization
Wheeler Real Estate Investment Trust, Inc.	WHLR	-48.09%	-99.62%	N/A	NA	0.0%	Shopping Center	Micro Cap
Generation Income Properties	GIPR	-32.87%	-47.25%	NA	NA	0.0%	Triple Net	Micro Cap
Uniti Group Inc.	UNIT	-28.60%	-30.94%	2.92	NA	0.0%	Infrastructure	Small Cap
Sotherly Hotels Inc.	SOHO	-17.34%	-21.91%	2.35	-44.05%	0.0%	Hotel	Micro Cap
Office Properties Income Trust	OPI	-11.08%	-77.78%	0.20	NA	0.0%	Office	Micro Cap
Presidio Property Trust	SQFT	-10.70%	-37.37%	7.16	NA	0.0%	Diversified	Micro Cap
Americold Realty Trust	COLD	-10.20%	-30.87%	13.76	-44.49%	6.4%	Industrial	Mid Cap
SBA Communications Corporation (REIT)	SBAC	-8.38%	2.04%	16.84	-32.90%	2.2%	Infrastructure	Large Cap
Bluerock Homes Trust	BHM	-7.65%	-0.24%	28.21	-48.33%	3.9%	Single Family Housing	Micro Cap
Apartment Investment and Management Company	AIV	-6.90%	-8.05%	87.00	NA	0.0%	Multifamily	Small Cap
Peakstone Realty Trust	PKST	-6.47%	18.95%	5.64	-53.06%	3.1%	Office	Small Cap
Alexander's, Inc.	ALX	-6.39%	22.65%	19.23	11.38%	7.8%	Diversified	Small Cap
Ashford Hospitality Trust, Inc.	AHT	-5.82%	-16.69%	NA	NA	0.0%	Hotel	Micro Cap
Crown Castle International Corp. (REIT)	CCI	-5.66%	12.09%	25.70	66.62%	4.3%	Infrastructure	Large Cap
Iron Mountain Incorporated	IRM	-5.17%	-10.70%	26.24	9.66%	3.4%	Data Center	Large Cap
Digital Realty Trust, Inc.	DLR	-4.99%	-4.02%	23.38	19.95%	2.9%	Data Center	Large Cap
Power REIT	PW	-3.36%	-13.53%	N/A	NA	0.0%	Infrastructure	Micro Cap
Lineage, Inc.	LINE	-2.87%	-26.93%	17.97	-35.14%	5.0%	Industrial	Large Cap
UMH Properties, Inc.	UMH	-2.27%	-13.56%	16.23	-25.87%	5.7%	Manufactured Housing	Small Cap
American Tower Corporation (REIT)	AMT	-2.18%	12.92%	24.28	-6.62%	3.3%	Infrastructure	Large Cap
Vornado Realty Trust	VNO	-1.02%	-9.54%	16.58	-21.79%	1.9%	Office	Mid Cap
NewLake Capital Partners	NLCP	-0.96%	-15.76%	7.90	-22.11%	12.4%	Industrial	Small Cap
EPR Properties	EPR	-0.90%	28.05%	10.67	1.22%	6.5%	Diversified	Mid Cap
SL Green Realty Corp.	SLG	-0.18%	-13.27%	10.00	-21.71%	5.4%	Office	Mid Cap
City Office REIT, Inc.	CIO	-0.14%	33.29%	6.11	-41.48%	0.0%	Office	Micro Cap
Netscout	NTST	0.33%	32.76%	14.28	-2.68%	4.7%	Triple Net	Small Cap
Gladstone Land Corporation	LAND	0.52%	-12.02%	34.72	-23.82%	6.1%	Land	Small Cap
Franklin Street Properties Corp.	FSP	0.61%	-7.65%	18.44	NA	2.4%	Office	Micro Cap
Equity LifeStyle Properties, Inc.	ELS	0.62%	-8.01%	19.66	-12.25%	3.4%	Manufactured Housing	Large Cap
UDR, Inc.	UDR	0.71%	-5.89%	15.72	-15.81%	4.3%	Multifamily	Large Cap
Equinix, Inc. (REIT)	EQIX	0.73%	-15.22%	28.17	-5.98%	2.4%	Data Center	Large Cap
Ventas, Inc.	VTR	1.34%	17.30%	19.67	26.63%	2.8%	Health Care	Large Cap
Regency Centers Corporation	REG	1.54%	0.01%	15.87	-8.09%	3.9%	Shopping Center	Large Cap
Agree Realty Corporation	ADC	1.81%	6.12%	17.12	9.01%	4.2%	Triple Net	Mid Cap
Curblin Properties Corp.	CURB	1.95%	-1.62%	22.26	-5.24%	2.8%	Shopping Center	Mid Cap
Invitation Homes Inc.	INVH	2.09%	-0.43%	16.31	-20.63%	3.7%	Single Family Housing	Large Cap
JBG SMITH Properties	JBG	2.12%	42.30%	37.61	-15.99%	3.3%	Diversified	Small Cap
Sun Communities, Inc.	SUI	2.29%	8.31%	19.27	-7.30%	3.3%	Manufactured Housing	Large Cap
Mid-America Apartment Communities, Inc.	MAA	2.38%	-2.78%	16.65	-7.85%	4.2%	Multifamily	Large Cap
Welltower Inc.	WELL	2.40%	35.35%	32.95	99.40%	1.8%	Health Care	Large Cap
Camden Property Trust	CPT	2.55%	-1.76%	16.50	-14.09%	3.8%	Multifamily	Large Cap
Four Corners Property Trust, Inc.	FCPT	2.58%	-2.15%	15.11	1.80%	5.5%	Triple Net	Mid Cap
Service Properties Trust	SVC	2.66%	7.66%	3.60	NA	1.5%	Diversified	Small Cap
Essential Properties Realty Trust	EPRT	2.72%	1.98%	15.85	17.81%	3.8%	Triple Net	Mid Cap
PotlatchDeltic Corporation	PCH	2.79%	9.38%	15.01	-25.08%	4.3%	Timber	Mid Cap
Getty Realty Corp.	GTY	2.88%	-2.03%	12.62	-8.72%	6.6%	Triple Net	Small Cap
Gladstone Commercial Corporation	GOOD	3.06%	-12.48%	9.25	-16.80%	8.9%	Triple Net	Small Cap
American Homes 4 Rent	AMH	3.26%	-2.67%	19.40	-13.99%	3.4%	Single Family Housing	Large Cap
Community Healthcare Trust Incorporated	CHCT	3.54%	-12.57%	8.02	-43.39%	12.3%	Health Care	Small Cap
VICI Properties Inc.	VICI	3.62%	18.78%	12.36	4.57%	5.1%	Casino	Large Cap
Sila Realty Trust	SILA	3.69%	7.54%	11.64	-15.73%	6.4%	Health Care	Small Cap
Kite Realty Group Trust	KRG	3.82%	-6.18%	11.01	-22.22%	4.7%	Shopping Center	Mid Cap
Essex Property Trust, Inc.	ESS	3.86%	-2.83%	16.95	-11.92%	3.8%	Multifamily	Large Cap
EastGroup Properties, Inc.	EGP	3.87%	7.38%	18.93	-4.64%	3.7%	Industrial	Mid Cap
Ryman Hospitality Properties, Inc.	RHP	3.92%	-3.01%	12.13	-12.86%	4.7%	Hotel	Mid Cap
NNN REIT	NNN	4.00%	9.67%	12.65	-2.43%	5.6%	Triple Net	Mid Cap
RLJ Lodging Trust	RLJ	4.05%	-21.57%	5.48	-39.42%	7.8%	Hotel	Small Cap

Lamar Advertising Company (REIT)	LAMR	4.09%	7.35%	14.26	NA	4.9%	Advertising	Large Cap
Terreno Realty Corporation	TRNO	4.11%	-0.70%	22.34	-8.13%	3.6%	Industrial	Mid Cap
Weyerhaeuser Company	WY	4.11%	-5.96%	25.61	-29.95%	3.2%	Timber	Large Cap
Phillips Edison & Company	PECO	4.46%	-3.85%	13.70	-4.66%	3.5%	Shopping Center	Mid Cap
Creative Media & Community Trust	CMCT	4.50%	-88.85%	NA	NA	0.0%	Office	Micro Cap
W. P. Carey Inc.	WPC	4.58%	26.70%	15.60	13.79%	5.4%	Triple Net	Large Cap
Equity Residential	EQR	4.62%	-5.11%	16.60	-16.17%	4.2%	Multifamily	Large Cap
Universal Health Realty Income Trust	UHT	4.64%	13.07%	N/A	NA	7.3%	Health Care	Small Cap
CTO Realty Growth	CTO	4.66%	-8.64%	9.32	-24.94%	8.8%	Shopping Center	Small Cap
InnSuites Hospitality Trust	IHT	4.84%	-9.00%	N/A	NA	1.0%	Hotel	Micro Cap
Urban Edge Properties	UE	4.92%	-1.77%	14.78	-17.05%	3.7%	Shopping Center	Mid Cap
Global Self Storage	SELF	5.01%	5.06%	15.14	-42.02%	5.3%	Self-Storage	Micro Cap
AvalonBay Communities, Inc.	AVB	5.14%	-9.47%	17.20	-13.83%	3.6%	Multifamily	Large Cap
CubeSmart	CUBE	5.17%	-0.92%	15.84	-10.01%	5.1%	Self-Storage	Mid Cap
Realty Income Corporation	O	5.18%	14.28%	13.73	-0.94%	5.5%	Triple Net	Large Cap
Farmland Partners Inc.	FPI	5.25%	-4.81%	35.93	-21.57%	2.2%	Land	Small Cap
Gaming and Leisure Properties, Inc.	GLPI	5.33%	2.92%	12.94	-0.20%	6.5%	Casino	Large Cap
COPT Defense Properties	CDP	5.50%	-4.93%	10.77	-16.25%	4.2%	Office	Mid Cap
Empire State Realty Trust, Inc.	ESRT	5.66%	-25.24%	8.77	-37.91%	1.8%	Office	Small Cap
Kimco Realty Corporation	KIM	5.93%	-1.74%	12.96	-14.44%	4.4%	Shopping Center	Large Cap
Saul Centers, Inc.	BFS	6.05%	-7.30%	12.75	NA	6.9%	Shopping Center	Small Cap
Easterly Government Properties, Inc.	DEA	6.14%	-13.95%	7.67	-32.17%	7.9%	Office	Small Cap
Modiv Industrial	MDV	6.39%	7.38%	10.32	-23.63%	7.7%	Industrial	Micro Cap
Brandywine Realty Trust	BDN	6.50%	-15.83%	6.84	-45.42%	14.1%	Office	Small Cap
Healthpeak Properties	DOC	6.53%	-7.52%	9.77	-22.06%	6.8%	Health Care	Mid Cap
Prologis, Inc.	PLD	6.56%	9.66%	19.71	-5.01%	3.6%	Industrial	Large Cap
OUTFRONT Media Inc. (REIT)	OUT	6.56%	6.42%	9.83	NA	6.4%	Advertising	Mid Cap
Armada Hoffer Properties, Inc.	AHH	6.59%	-26.04%	6.95	-41.71%	7.7%	Diversified	Small Cap
Summit Hotel Properties, Inc.	INN	6.60%	-16.31%	6.64	-40.95%	5.8%	Hotel	Small Cap
One Liberty Properties, Inc.	OLP	6.75%	-9.09%	11.77	-19.18%	7.5%	Triple Net	Small Cap
Extra Space Storage Inc.	EXR	6.86%	-1.90%	17.62	-3.59%	4.5%	Self-Storage	Large Cap
Acadia Realty Trust	AKR	6.89%	-15.49%	15.02	-10.40%	4.0%	Shopping Center	Small Cap
Douglas Emmett, Inc.	DEI	6.93%	-10.51%	11.15	-25.87%	4.7%	Diversified	Mid Cap
Brixmor Property Group Inc.	BRX	7.12%	3.82%	12.60	-9.77%	4.1%	Shopping Center	Mid Cap
Alexander & Baldwin, Inc.	ALEX	7.56%	11.81%	16.59	-26.60%	4.7%	Diversified	Small Cap
STAG Industrial, Inc.	STAG	7.70%	12.07%	14.81	-11.27%	4.0%	Industrial	Mid Cap
Sabra Health Care REIT, Inc.	SBRA	7.71%	16.08%	13.06	31.67%	6.3%	Health Care	Mid Cap
LTC Properties, Inc.	LTC	7.78%	10.30%	13.74	11.73%	6.2%	Health Care	Small Cap
Alexandria Real Estate Equities, Inc.	ARE	7.86%	-12.73%	8.95	-32.58%	6.4%	Office	Large Cap
First Industrial Realty Trust, Inc.	FR	7.96%	6.77%	17.99	-12.64%	3.4%	Industrial	Mid Cap
InvenTrust Properties	IVT	7.98%	0.47%	16.09	-10.90%	3.2%	Shopping Center	Small Cap
Independence Realty Trust, Inc.	IRT	7.99%	-7.13%	15.47	-10.73%	3.8%	Multifamily	Mid Cap
CareTrust REIT, Inc.	CTRE	8.21%	30.11%	19.36	53.66%	3.9%	Health Care	Mid Cap
Public Storage	PSA	8.33%	0.39%	17.58	-4.72%	4.1%	Self-Storage	Large Cap
Sunstone Hotel Investors, Inc.	SHO	8.34%	-18.33%	11.24	-29.12%	3.8%	Hotel	Mid Cap
Whitestone REIT	WSR	8.37%	-4.53%	12.55	-26.41%	4.1%	Shopping Center	Small Cap
Alpine Income Property Trust	PINE	8.68%	-5.64%	8.80	-21.90%	7.5%	Triple Net	Micro Cap
Cousins Properties Incorporated	CUZ	8.82%	-0.52%	10.46	-4.58%	4.3%	Office	Mid Cap
Federal Realty Investment Trust	FRT	9.10%	-7.18%	14.04	-17.58%	4.5%	Shopping Center	Mid Cap
Medical Properties Trust, Inc.	MPW	9.22%	17.57%	7.50	37.55%	7.1%	Health Care	Small Cap
Centerspace	CSR	9.31%	-7.80%	12.00	-22.91%	5.2%	Multifamily	Small Cap
National Storage Affiliates Trust	NSA	9.40%	-12.17%	13.92	-11.86%	7.1%	Self-Storage	Mid Cap
Host Hotels & Resorts, Inc.	HST	9.48%	0.91%	8.69	-27.31%	4.6%	Hotel	Large Cap
Innovative Industrial Properties, Inc.	IIPR	9.59%	-8.96%	8.92	-12.87%	13.4%	Industrial	Mid Cap
American Assets Trust, Inc.	AAT	9.83%	-17.75%	10.54	-37.57%	6.5%	Diversified	Small Cap
BRT Apartments Corp.	BRT	9.97%	-8.55%	13.45	-38.73%	6.3%	Multifamily	Small Cap
Macerich Company	MAC	10.11%	-5.75%	12.46	-16.30%	3.7%	Malls	Mid Cap
Simon Property Group, Inc.	SPG	10.30%	7.63%	14.50	6.51%	4.8%	Malls	Large Cap
Park Hotels & Resorts Inc.	PK	10.32%	-12.37%	6.00	-43.90%	8.5%	Hotel	Mid Cap

Highwoods Properties, Inc.	HIW	10.57%	8.48%	9.27	-11.29%	6.3%	Office	Mid Cap
NexPoint Residential Trust, Inc.	NXRT	10.68%	-14.97%	13.23	-28.80%	5.9%	Multifamily	Small Cap
American Healthcare REIT, Inc.	AHR	10.74%	52.84%	26.59	67.44%	2.3%	Health Care	Mid Cap
Boston Properties, Inc.	BXP	10.82%	0.37%	10.54	-11.46%	5.4%	Office	Large Cap
DiamondRock Hospitality Company	DRH	10.88%	-3.21%	8.37	-27.46%	3.7%	Hotel	Small Cap
Pebblebrook Hotel Trust	PEB	11.07%	-17.62%	7.59	-38.03%	0.4%	Hotel	Small Cap
Xenia Hotels & Resorts, Inc.	XHR	11.17%	-2.71%	8.80	-17.05%	4.0%	Hotel	Small Cap
Omega Healthcare Investors, Inc.	OHI	11.28%	18.60%	14.20	38.98%	6.3%	Health Care	Mid Cap
Veris Residential	VRE	11.72%	-4.45%	24.69	-25.18%	2.0%	Multifamily	Small Cap
Apple Hospitality REIT, Inc.	APLE	11.83%	-10.55%	8.58	-25.50%	7.4%	Hotel	Mid Cap
Chatham Lodging Trust	CLDT	11.88%	-12.56%	7.67	-32.87%	4.7%	Hotel	Small Cap
Piedmont Office Realty Trust, Inc.	PDM	12.04%	-5.80%	5.93	-14.23%	0.0%	Office	Small Cap
National Health Investors, Inc.	NHI	12.07%	15.82%	16.25	41.87%	4.7%	Health Care	Mid Cap
Global Medical REIT Inc.	GMRE	12.28%	2.00%	9.16	-26.61%	8.0%	Health Care	Small Cap
Global Net Lease, Inc.	GNL	12.59%	18.11%	13.15	-20.61%	9.7%	Triple Net	Small Cap
Medalist Diversified REIT	MDRR	12.60%	-2.67%	N/A	NA	2.1%	Diversified	Micro Cap
Rayonier Inc.	RYN	12.74%	2.88%	18.38	-23.80%	4.1%	Timber	Mid Cap
Kilroy Realty Corporation	KRC	12.83%	6.16%	10.23	-16.04%	5.2%	Office	Mid Cap
Elme Communities	ELME	13.26%	14.31%	17.98	-10.67%	4.2%	Diversified	Small Cap
Orion Office REIT	ONL	13.36%	-18.44%	4.30	NA	2.7%	Office	Micro Cap
Rexford Industrial Realty, Inc.	REXR	13.36%	9.60%	17.32	-8.78%	4.2%	Industrial	Large Cap
FrontView REIT	FVR	13.59%	-23.67%	11.89	-28.39%	6.4%	Triple Net	Micro Cap
Strawberry Fields REIT	STRW	13.65%	13.34%	8.81	-3.48%	5.5%	Health Care	Micro Cap
Tanger Factory Outlet Centers, Inc.	SKT	13.86%	2.92%	15.08	0.77%	3.4%	Shopping Center	Mid Cap
Site Centers Corp.	SITC	14.02%	-9.03%	21.04	-22.11%	0.0%	Shopping Center	Mid Cap
Broadstone Net Lease	BNL	14.47%	21.36%	12.13	-2.62%	6.2%	Triple Net	Mid Cap
Hudson Pacific Properties, Inc.	HPP	14.69%	-7.26%	11.07	-31.88%	0.0%	Office	Small Cap
Healthcare Realty Trust Incorporated	HR	14.82%	8.16%	11.02	-3.85%	5.5%	Health Care	Mid Cap
Seritage Growth Properties	SRG	15.05%	-10.92%	N/A	NA	0.0%	Triple Net	Small Cap
Postal Realty Trust	PSTL	15.54%	28.21%	14.97	-18.49%	6.1%	Triple Net	Small Cap
Industrial Logistics Properties Trust	ILPT	15.79%	71.44%	6.77	-45.07%	3.2%	Industrial	Micro Cap
Diversified Healthcare Trust	DHC	16.51%	67.55%	13.94	1.96%	1.0%	Health Care	Small Cap
Lexington Realty Trust	LXP	17.01%	15.42%	14.48	-17.11%	5.9%	Diversified	Mid Cap
Paramount Group, Inc.	PGRE	17.65%	45.75%	13.00	-23.04%	0.0%	Office	Small Cap
Safehold Inc.	SAFE	17.66%	-9.07%	9.95	-27.44%	4.3%	Land	Small Cap
CBL Properties	CBL	17.70%	15.05%	4.39	NA	5.7%	Malls	Small Cap
Braemar Hotels & Resorts, Inc.	BHR	25.45%	-4.24%	6.27	NA	7.2%	Hotel	Micro Cap
Clipper Realty Inc.	CLPR	31.77%	5.12%	13.58	-23.42%	8.5%	Diversified	Micro Cap
Plymouth Industrial REIT, Inc.	PLYM	51.52%	27.29%	11.39	-0.52%	4.4%	Industrial	Small Cap
Equity Commonwealth	EQC	N/A	-10.73%	N/A	NA	NA	Office	Mid Cap
Retail Opportunity Investments Corp.	ROIC	N/A	0.75%	N/A	NA	NA	Shopping Center	Small Cap

Source: Table by Simon Bowler of 2nd Market Capital, Data compiled from S&P Global Market Intelligence LLC

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