



REIT Data as of 09/30/2025

REIT	Ticker	Total MTD Return	Total YTD Return	Price/ 2026 FFO (x)	NAV Premium/Discount	Dividend Yield	Property Type	Capitalization
Wheeler Real Estate Investment Trust, Inc.	WHLR	-29.27%	-99.73%	N/A	NA	0.0%	Shopping Center	Micro Cap
Clipper Realty Inc.	CLPR	-15.18%	-10.84%	54.29	-33.22%	10.0%	Diversified	Micro Cap
Americold Realty Trust	COLD	-13.64%	-40.30%	11.19	-47.97%	7.5%	Industrial	Mid Cap
Power REIT	PW	-12.17%	-24.06%	N/A	NA	0.0%	Infrastructure	Micro Cap
Chatham Lodging Trust	CLDT	-10.88%	-22.07%	6.41	-40.97%	5.4%	Hotel	Small Cap
Paramount Group, Inc.	PGRE	-9.17%	32.39%	15.63	-18.79%	0.0%	Office	Small Cap
Independence Realty Trust, Inc.	IRT	-8.56%	-15.08%	13.38	-19.02%	4.1%	Multifamily	Mid Cap
Orion Office REIT	ONL	-8.42%	-25.30%	3.75	NA	3.0%	Office	Micro Cap
Ryman Hospitality Properties, Inc.	RHP	-8.15%	-10.91%	9.92	-21.85%	5.1%	Hotel	Mid Cap
Global Medical REIT Inc.	GMRE	-8.06%	-6.22%	40.98	-34.09%	8.9%	Health Care	Small Cap
Gladstone Commercial Corporation	GOOD	-7.69%	-19.21%	8.36	-36.17%	9.7%	Triple Net	Small Cap
Apple Hospitality REIT, Inc.	APLE	-7.43%	-17.19%	7.80	-31.51%	8.0%	Hotel	Mid Cap
Saul Centers, Inc.	BFS	-6.73%	-13.54%	11.63	NA	7.4%	Shopping Center	Small Cap
Lineage, Inc.	LINE	-6.54%	-31.71%	15.55	-37.19%	5.5%	Industrial	Large Cap
Global Self Storage	SELF	-6.39%	-1.66%	13.97	-46.49%	5.8%	Self-Storage	Micro Cap
Whitestone REIT	WSR	-6.36%	-10.60%	10.93	-31.33%	4.4%	Shopping Center	Small Cap
American Homes 4 Rent	AMH	-6.34%	-8.84%	16.94	-19.25%	3.6%	Single Family Housing	Large Cap
InnSuites Hospitality Trust	IHT	-6.15%	-14.60%	N/A	NA	1.1%	Hotel	Micro Cap
DiamondRock Hospitality Company	DRH	-6.07%	-9.09%	7.51	-32.66%	4.0%	Hotel	Small Cap
UDR, Inc.	UDR	-5.84%	-11.38%	14.44	-19.64%	4.6%	Multifamily	Large Cap
Bluerock Homes Trust	BHM	-5.65%	-4.94%	17.36	-52.29%	4.2%	Single Family Housing	Micro Cap
SBA Communications Corporation (REIT)	SBAC	-5.61%	-3.69%	15.69	-36.67%	2.3%	Infrastructure	Large Cap
One Liberty Properties, Inc.	OLP	-5.52%	-14.11%	10.63	-22.71%	8.1%	Triple Net	Small Cap
Alpine Income Property Trust	PINE	-5.43%	-10.77%	7.95	-27.30%	8.0%	Triple Net	Micro Cap
Industrial Logistics Properties Trust	ILPT	-5.36%	62.26%	4.59	-48.02%	3.4%	Industrial	Micro Cap
UMH Properties, Inc.	UMH	-5.35%	-18.19%	14.38	-29.02%	6.1%	Manufactured Housing	Small Cap
Invitation Homes Inc.	INVH	-5.32%	-5.73%	14.54	-24.94%	4.0%	Single Family Housing	Large Cap
NexPoint Residential Trust, Inc.	NXRT	-5.17%	-19.36%	12.34	-33.27%	6.3%	Multifamily	Small Cap
American Tower Corporation (REIT)	AMT	-4.82%	7.47%	18.19	-11.90%	3.5%	Infrastructure	Large Cap
Safehold Inc.	SAFE	-4.82%	-13.45%	9.35	-32.94%	4.6%	Land	Small Cap
Alexander & Baldwin, Inc.	ALEX	-4.80%	6.45%	15.01	-30.17%	4.9%	Diversified	Small Cap
RLJ Lodging Trust	RLJ	-4.55%	-25.13%	5.06	-43.62%	8.3%	Hotel	Small Cap
National Storage Affiliates Trust	NSA	-4.51%	-16.13%	12.65	-17.13%	7.5%	Self-Storage	Mid Cap
Getty Realty Corp.	GTY	-4.49%	-6.43%	11.04	-14.00%	7.0%	Triple Net	Small Cap
Four Corners Property Trust, Inc.	FCPT	-4.38%	-6.44%	13.68	-3.81%	5.8%	Triple Net	Mid Cap
Mid-America Apartment Communities, Inc.	MAA	-4.18%	-6.84%	15.57	-11.65%	4.3%	Multifamily	Large Cap
Weyerhaeuser Company	WY	-4.17%	-9.89%	17.10	-31.76%	3.4%	Timber	Large Cap
Generation Income Properties	GIPR	-4.10%	-49.42%	NA	NA	0.0%	Triple Net	Micro Cap
Essential Properties Realty Trust	EPRT	-4.02%	-2.12%	14.11	10.73%	4.0%	Triple Net	Mid Cap
STAG Industrial, Inc.	STAG	-3.90%	7.70%	13.35	-15.47%	4.2%	Industrial	Mid Cap
Camden Property Trust	CPT	-3.71%	-5.40%	15.31	-18.04%	3.9%	Multifamily	Large Cap
Park Hotels & Resorts Inc.	PK	-3.66%	-15.58%	5.37	-46.99%	9.0%	Hotel	Mid Cap
Franklin Street Properties Corp.	FSP	-3.61%	-10.99%	20.00	NA	2.5%	Office	Micro Cap
CTO Realty Growth	CTO	-3.51%	-11.85%	8.28	-29.85%	9.3%	Shopping Center	Small Cap
InvenTrust Properties	IVT	-3.06%	-2.61%	14.72	-16.32%	3.3%	Shopping Center	Small Cap
Veris Residential	VRE	-2.86%	-7.19%	21.80	-26.41%	2.1%	Multifamily	Small Cap
Uniti Group Inc.	UNIT	-2.86%	-32.91%	2.91	NA	0.0%	Infrastructure	Small Cap
Modiv Industrial	MDV	-2.85%	4.32%	9.52	-26.30%	8.0%	Industrial	Micro Cap
Douglas Emmett, Inc.	DEI	-2.78%	-12.99%	10.66	-27.86%	4.9%	Diversified	Mid Cap
CBL Properties	CBL	-2.62%	12.04%	N/A	NA	5.9%	Malls	Small Cap
Lamar Advertising Company (REIT)	LAMR	-2.59%	4.57%	12.85	NA	5.1%	Advertising	Large Cap
Sabra Health Care REIT, Inc.	SBRA	-2.46%	13.23%	12.19	27.96%	6.4%	Health Care	Mid Cap
Broadstone Net Lease	BNL	-2.31%	18.55%	11.32	-7.14%	6.5%	Triple Net	Mid Cap
Kite Realty Group Trust	KRG	-2.28%	-8.32%	10.59	-23.99%	4.8%	Shopping Center	Mid Cap
Phillips Edison & Company	PECO	-2.15%	-5.91%	12.76	-6.69%	3.8%	Shopping Center	Mid Cap
Brandywine Realty Trust	BDN	-2.11%	-17.61%	5.95	-46.23%	7.7%	Office	Small Cap
VICI Properties Inc.	VICI	-2.11%	16.27%	11.86	-1.25%	5.5%	Casino	Large Cap

Innovative Industrial Properties, Inc.	IIPR	-2.08%	-10.86%	8.15	-17.61%	14.2%	Industrial	Mid Cap
Agree Realty Corporation	ADC	-1.99%	4.02%	15.87	5.76%	4.3%	Triple Net	Mid Cap
PotlatchDeltic Corporation	PCH	-1.97%	7.23%	12.90	-26.63%	4.4%	Timber	Mid Cap
Xenia Hotels & Resorts, Inc.	XHR	-1.91%	-4.57%	7.94	-19.34%	4.1%	Hotel	Small Cap
Cousins Properties Incorporated	CUZ	-1.87%	-2.37%	10.03	-6.77%	4.4%	Office	Mid Cap
Hudson Pacific Properties, Inc.	HPP	-1.78%	-8.91%	12.89	-31.65%	0.0%	Office	Small Cap
Kimco Realty Corporation	KIM	-1.78%	-3.48%	12.16	-17.85%	4.6%	Shopping Center	Large Cap
Armada Hoffer Properties, Inc.	AHH	-1.77%	-27.35%	6.52	-43.92%	8.0%	Diversified	Small Cap
Universal Health Realty Income Trust	UHT	-1.67%	11.18%	N/A	NA	7.6%	Health Care	Small Cap
Crown Castle International Corp. (REIT)	CCI	-1.57%	10.33%	20.46	62.17%	4.4%	Infrastructure	Large Cap
NewLake Capital Partners	NLCP	-1.51%	-17.03%	6.80	-25.69%	13.0%	Industrial	Small Cap
Ashford Hospitality Trust, Inc.	AHT	-1.50%	-17.94%	NA	NA	0.0%	Hotel	Micro Cap
Gaming and Leisure Properties, Inc.	GLPI	-1.34%	1.54%	11.64	-4.02%	6.7%	Casino	Large Cap
First Industrial Realty Trust, Inc.	FR	-1.30%	5.38%	16.51	-15.10%	3.5%	Industrial	Mid Cap
Farmland Partners Inc.	FPI	-1.27%	-6.02%	35.87	-22.51%	2.2%	Land	Small Cap
American Healthcare REIT, Inc.	AHR	-1.24%	50.95%	22.63	64.39%	2.4%	Health Care	Mid Cap
American Assets Trust, Inc.	AAT	-1.17%	-18.71%	9.88	-39.30%	6.7%	Diversified	Small Cap
Brixmor Property Group Inc.	BRX	-1.11%	2.67%	11.78	-10.59%	4.2%	Shopping Center	Mid Cap
Equity Residential	EQR	-1.04%	-6.09%	15.60	-17.17%	4.3%	Multifamily	Large Cap
Tanger Factory Outlet Centers, Inc.	SKT	-0.99%	1.89%	14.15	-1.94%	3.5%	Shopping Center	Mid Cap
Postal Realty Trust	PSTL	-0.95%	27.00%	14.15	-19.78%	6.2%	Triple Net	Small Cap
Public Storage	PSA	-0.92%	-0.53%	16.68	-6.59%	4.2%	Self-Storage	Large Cap
Terreno Realty Corporation	TRNO	-0.86%	-1.55%	20.48	-9.69%	3.7%	Industrial	Mid Cap
Omega Healthcare Investors, Inc.	OHI	-0.82%	17.62%	13.62	37.78%	6.3%	Health Care	Mid Cap
NNN REIT	NNN	-0.79%	8.80%	12.22	-3.09%	5.6%	Triple Net	Mid Cap
Extra Space Storage Inc.	EXR	-0.73%	-2.61%	16.76	-5.22%	4.6%	Self-Storage	Large Cap
Community Healthcare Trust Incorporated	CHCT	-0.71%	-13.20%	7.67	-33.59%	12.4%	Health Care	Small Cap
Creative Media & Community Trust	CMCT	-0.64%	-88.92%	N/A	NA	0.0%	Office	Micro Cap
CubeSmart	CUBE	-0.64%	-1.55%	15.39	-10.42%	5.1%	Self-Storage	Mid Cap
BRT Apartments Corp.	BRT	-0.58%	-9.08%	12.33	-39.79%	6.4%	Multifamily	Small Cap
AvalonBay Communities, Inc.	AVB	-0.47%	-9.90%	16.30	-13.95%	3.6%	Multifamily	Large Cap
Equinix, Inc. (REIT)	EQIX	-0.38%	-15.54%	26.18	-6.33%	2.4%	Data Center	Large Cap
OUTFRONT Media Inc. (REIT)	OUT	-0.31%	6.09%	8.96	NA	6.6%	Advertising	Mid Cap
Curblin Properties Corp.	CURB	-0.31%	-1.92%	19.78	-4.81%	2.9%	Shopping Center	Mid Cap
Elme Communities	ELME	-0.23%	14.05%	60.21	-10.70%	4.3%	Diversified	Small Cap
Sunstone Hotel Investors, Inc.	SHO	-0.21%	-18.50%	10.12	-25.81%	3.8%	Hotel	Mid Cap
Macerich Company	MAC	-0.16%	-5.89%	11.70	-17.17%	3.7%	Malls	Mid Cap
Urban Edge Properties	UE	-0.15%	-1.92%	13.76	-17.89%	3.7%	Shopping Center	Mid Cap
Site Centers Corp.	SITC	-0.07%	-9.10%	27.03	-30.10%	0.0%	Shopping Center	Mid Cap
Netstreet	NTST	-0.07%	32.68%	13.87	-4.91%	4.8%	Triple Net	Small Cap
Essex Property Trust, Inc.	ESS	0.01%	-2.82%	16.37	-12.09%	3.8%	Multifamily	Large Cap
Host Hotels & Resorts, Inc.	HST	0.06%	0.97%	8.41	-27.24%	4.7%	Hotel	Large Cap
Gladstone Land Corporation	LAND	0.07%	-11.96%	22.62	-23.90%	6.1%	Land	Small Cap
Lexington Realty Trust	LXP	0.17%	15.61%	13.03	-18.20%	6.0%	Diversified	Mid Cap
Easterly Government Properties, Inc.	DEA	0.17%	-13.80%	7.34	-32.46%	7.8%	Office	Small Cap
Summit Hotel Properties, Inc.	INN	0.18%	-16.15%	7.25	-40.84%	5.8%	Hotel	Small Cap
Rexford Industrial Realty, Inc.	REXR	0.31%	9.94%	16.57	-10.33%	4.2%	Industrial	Large Cap
Centerspace	CSR	0.31%	-7.51%	11.71	-22.68%	5.2%	Multifamily	Small Cap
Service Properties Trust	SVC	0.37%	8.06%	2.88	-42.95%	1.5%	Diversified	Small Cap
City Office REIT, Inc.	CIO	0.43%	33.86%	5.96	-41.60%	0.0%	Office	Micro Cap
Empire State Realty Trust, Inc.	ESRT	0.58%	-24.81%	8.38	-37.82%	1.8%	Office	Small Cap
Sila Realty Trust	SILA	0.64%	8.23%	10.98	-14.49%	6.4%	Health Care	Small Cap
Braemar Hotels & Resorts, Inc.	BHR	0.72%	-3.54%	5.69	NA	7.3%	Hotel	Micro Cap
EastGroup Properties, Inc.	EGP	0.74%	8.17%	17.56	-4.90%	3.7%	Industrial	Mid Cap
Federal Realty Investment Trust	FRT	0.76%	-6.47%	13.69	-17.19%	4.5%	Shopping Center	Mid Cap
Highwoods Properties, Inc.	HIW	0.92%	9.47%	8.86	-11.22%	6.3%	Office	Mid Cap
Apartment Investment and Management Company	AIV	1.28%	-6.87%	39.65	NA	0.0%	Multifamily	Small Cap
LTC Properties, Inc.	LTC	1.53%	11.99%	13.47	9.09%	6.2%	Health Care	Small Cap
Regency Centers Corporation	REG	1.53%	1.54%	15.21	-8.05%	3.9%	Shopping Center	Large Cap

Prologis, Inc.	PLD	1.54%	11.35%	18.72	-4.60%	3.5%	Industrial	Large Cap
Equity LifeStyle Properties, Inc.	ELS	1.55%	-6.58%	18.87	-11.54%	3.4%	Manufactured Housing	Large Cap
Acadia Realty Trust	AKR	1.70%	-14.05%	14.99	-9.19%	4.0%	Shopping Center	Small Cap
CareTrust REIT, Inc.	CTRE	1.76%	32.40%	17.69	53.87%	3.9%	Health Care	Mid Cap
Alexander's, Inc.	ALX	1.80%	24.86%	23.29	13.39%	7.7%	Diversified	Small Cap
COPT Defense Properties	CDP	2.03%	-3.00%	10.66	-16.18%	4.2%	Office	Mid Cap
Rayonier Inc.	RYN	2.05%	4.99%	16.28	-22.74%	4.1%	Timber	Mid Cap
W. P. Carey Inc.	WPC	2.06%	29.31%	13.65	16.95%	5.4%	Triple Net	Large Cap
Pebblebrook Hotel Trust	PEB	2.33%	-15.70%	7.37	-38.09%	0.4%	Hotel	Small Cap
Sun Communities, Inc.	SUI	2.50%	11.02%	18.44	-5.85%	3.2%	Manufactured Housing	Large Cap
Plymouth Industrial REIT, Inc.	PLYM	2.59%	30.59%	10.95	-7.78%	4.3%	Industrial	Small Cap
Alexandria Real Estate Equities, Inc.	ARE	2.69%	-10.38%	9.85	-30.92%	6.3%	Office	Large Cap
National Health Investors, Inc.	NHI	2.72%	18.97%	15.75	44.67%	4.6%	Health Care	Mid Cap
Kilroy Realty Corporation	KRC	2.89%	9.22%	12.18	-18.89%	5.1%	Office	Mid Cap
Global Net Lease, Inc.	GNL	3.30%	22.01%	15.58	-17.99%	9.3%	Triple Net	Small Cap
Boston Properties, Inc.	BXP	3.49%	3.87%	10.49	-8.71%	3.8%	Office	Large Cap
Ventas, Inc.	VTR	3.51%	21.42%	18.59	29.90%	2.7%	Health Care	Large Cap
Healthcare Realty Trust Incorporated	HR	3.74%	12.21%	11.31	-1.94%	5.3%	Health Care	Mid Cap
JBG SMITH Properties	JBGS	3.78%	47.67%	34.95	-18.12%	3.1%	Diversified	Small Cap
Digital Realty Trust, Inc.	DLR	3.84%	-0.33%	22.23	23.69%	2.8%	Data Center	Large Cap
Peakstone Realty Trust	PKST	3.93%	23.62%	7.63	-49.32%	3.0%	Office	Small Cap
Realty Income Corporation	O	3.94%	18.77%	13.74	3.12%	5.3%	Triple Net	Large Cap
FrontView REIT	FVR	4.15%	-20.50%	11.45	-27.21%	6.3%	Triple Net	Micro Cap
Simon Property Group, Inc.	SPG	5.13%	13.15%	14.50	9.95%	4.6%	Malls	Large Cap
SL Green Realty Corp.	SLG	5.59%	-8.43%	11.14	-16.76%	5.2%	Office	Mid Cap
Welltower Inc.	WELL	5.86%	43.28%	30.58	107.01%	1.7%	Health Care	Large Cap
Piedmont Office Realty Trust, Inc.	PDM	6.26%	0.10%	6.41	-5.01%	0.0%	Office	Small Cap
Presidio Property Trust	SQFT	6.39%	-33.37%	N/A	NA	0.0%	Diversified	Micro Cap
Medalist Diversified REIT	MDRR	6.51%	3.67%	N/A	NA	2.0%	Diversified	Micro Cap
Vornado Realty Trust	VNO	6.57%	-3.59%	16.71	-16.73%	1.8%	Office	Mid Cap
Strawberry Fields REIT	STRW	6.85%	21.11%	8.83	0.37%	5.2%	Health Care	Micro Cap
Healthpeak Properties	DOC	7.33%	-0.74%	10.16	-16.58%	6.4%	Health Care	Mid Cap
EPR Properties	EPR	7.47%	37.62%	11.02	7.46%	6.1%	Diversified	Mid Cap
Sotherly Hotels Inc.	SOHO	10.00%	-14.11%	4.21	-38.46%	0.0%	Hotel	Micro Cap
Iron Mountain Incorporated	IRM	11.28%	-0.63%	25.38	21.07%	3.1%	Data Center	Large Cap
Medical Properties Trust, Inc.	MPW	14.62%	34.76%	7.50	62.28%	6.3%	Health Care	Small Cap
Diversified Healthcare Trust	DHC	15.75%	93.94%	8.76	3.60%	0.9%	Health Care	Small Cap
Seritage Growth Properties	SRG	15.80%	3.16%	N/A	NA	0.0%	Triple Net	Small Cap
Office Properties Income Trust	OPI	54.26%	-65.72%	0.46	NA	0.0%	Office	Micro Cap
Equity Commonwealth	EQC	N/A	-10.73%	N/A	NA	NA	Office	Mid Cap
Retail Opportunity Investments Corp.	ROIC	N/A	0.75%	N/A	NA	NA	Shopping Center	Small Cap

Source: Table by Simon Bowler of 2nd Market Capital, Data compiled from S&P Global Market Intelligence LLC

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